

CEO Mandate Timetable for ATKR (Atkore Inc.) – CEO William Waltz

Market Status: *The Fortress of Internal Order*

- **Investor Interest:** On **April 8, 2026**, Waltz announced the strategic sale of the HDPE pipe business, a move designed to sharpen the company's focus on its core **electrical infrastructure** portfolio. This divestiture is expected to immediately improve EBITDA margins and Return on Invested Capital (ROIC).
- **Mandate Pulse:** Waltz is embodying **The Clan (Hex 37)**. By divesting non-core "Mechanical" units and prioritizing high-demand data center and solar markets, he is creating internal order to maximize shareholder value.
- **Key Catalyst:** A massive backlog in data center-related projects and over **\$30 million in productivity savings** have positioned the company to exceed its full-year EPS guidance.