

# CEO Mandate Timetable: K.R. Sridhar (Bloom Energy - BE)

*University Case Study: The Industrialization of AI Energy*

## 1. The Oracle's Pulse (April 13, 2026)

- **The Mandate: Hexagram 16 – Yu (Enthusiasm).**
- **Status: High Velocity / Strong Buy.**
- **The Quality of Time:** We have moved from "Awaiting the Thunder" to a period of **Continuous Lightning**. Sridhar's "Bring-your-own-power" model has shifted from a visionary slogan to a **secular business necessity**.

## 2. The Material Manifestation (Today's Closing Data)

- **Portfolio Status: Shares** held with a **+36.05% Gain**.
- **Market News (The "Big Strike"):** [Oracle \(ORCL\)](#) just expanded its partnership with Bloom Energy to procure up to **2.8 GW** of fuel cell systems for its AI data centers.
- **Price Performance:** BE closed today at **\$176.67 (+5.98%)** with a record-breaking momentum. In after-hours trading, the stock has already vaulted another **13% to nearly \$200**.
- **Technical Alpha:** The **SCTR at 98.0** and the massive gap above the **KAMA (135.63)** prove that Sridhar's Mandate is currently the "standard for onsite power" in the AI era.



Bloom Energy +3

## 3. The Investor's Alpha Lesson

Your **+36.05% gain** proves that the ICU's early detection of Sridhar's "Enthusiasm" was correct. While others hesitated, you recognized the "**natural sympathy**" between Bloom's technology and the AI power crunch.

- **The "Army" in the Field:** Bloom is doubling its factory capacity to **2 GW by 2027** to meet this accelerating demand.
- **The Forward View:** With a **\$20 billion backlog**, the "indifference" of the past has been replaced by a "burst of song" in the financials.



The Motley Fool +2

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